

# MEGAFANSTORE

## Megafanstore Marketing Ltd.

### Subscription Certificate for the Acquisition of Ordinary Shares of Megafanstore Marketing Ltd.

Registered at 10427248 at the UK Company House

#### 1. Offer

The shares offered are bearer shares from the capital increase of Megafanstore Marketing Ltd. on August 30, 2017. The Board of Directors, with the approval of the Board of Directors, has resolved to increase the capital of the Company by up to 65,000 shares at the issue price of € 1.50 per share by April 30, 2020.

The Megafanstore Marketing Ltd. At an Extraordinary General Meeting on December 1, 2016, it resolved that the Company may issue a further 5 million shares against cash contributions in the next 5 years. The issue price is set individually.

The decision is a pure storage decision.

#### 2. Offer period / subscription period / delivery

The offer to participate in the private placement of this offer is valid until April, 2020. The Megafanstore Marketing Ltd. may close the subscription or sale period prematurely, even if there is no full subscription of the shares offered. The capital increase will be immediately filed with the Companies House UK. The subscriber will then receive, upon registration of the shares, a confirmation from the company that he is a shareholder of the company. It is envisaged that all shares of the Company will be held in custody at Clearstream, and the shareholder will then receive his shares electronically in his custody account.

I hereby accept the following number of bearer shares of Megafanstore Marketing Ltd. according to the terms of the offer. Please transfer the subscription price to the special account at the Commerzbank Berlin. CEO Andreas Schmidt takes over the trustee function for Megafanstore Marketing Ltd.

This subscription form must be sent to Megafanstore Marketing Ltd. signed.  
(Advance Fax + 49 30 22 18 53 90) Please state the name of the subscriber and the number of shares and Megafanstore as purpose of use.  
Bank details:

**Andreas Schmidt (Treuhänder), subject: Megafanstore Aktieneinlage**  
**IBAN:DE18 1004 0000 0891 8625 00**  
**BIC: COBADEFFXX**  
**or**  
**Megafanstore Marketing Ltd. (GB) subject: Megafanstore equity investment**  
**IBAN: GB25 BUKB 2090 7403 8236 95**

**at BARCLAYS BANK UK PLC, Leicester LE87 2BB**

QUANTITIY	SUBSCRIPTION AMOUNT	#EURO"
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LAST NAME	FIRST GIVEN NAME	
<hr/>		
STREET	ZIP / CITY	
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CITY	BIRTHDATE	DATE/SIGNATURE
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